

**MEETING AGENDA**  
**MARYVILLE POLICE PENSION BOARD**  
**VILLAGE HALL**  
**2520 N. Center, Maryville, IL 62062**  
**TUESDAY, JULY 8, 2025 at 9:00 a.m.**

1. CALL TO ORDER / ROLL CALL
2. PUBLIC COMMENTS
3. MINUTES - Reading and approval of the minutes for the April 8, 2025 board meeting.
4. CORRESPONDENCE
5. BILLS
  - a) Dennis J. Orsey, P.C.
  - b) Others
6. TREASURER'S REPORT - Jolene Henry  
Verify cash balances in local checking account to pay beneficiaries and bills.
7. INVESTMENT REPORT
  - a) IPOPIF update of investment portfolio  
<https://www.ipopif.org/reports/article-3-reports/>
  - b) Review and update contact information, eCFM form, Authorized Agents form, and Account Representative form to be sent to IPOPIF, if necessary.
8. OLD BUSINESS
  - a) Confirm all Board members have completed mandatory trustee training.
  - b) Confirm Board members completion of filing of Statement of Economic Interest forms with County Clerk. (Due May 1, 2025)
  - c) Discuss status of portability request of Alex Reish from Troy Police (and Winnebago County Sheriff's office in Wisconsin) to Maryville Police Pension Fund.
  - d) Discuss status of portability of Brandon Smiley from Shiloh Police Pension Fund to Maryville Police Pension Fund.
9. NEW BUSINESS
  - a) Discuss status of Annual Statement, Interrogatories and Audit to be filed with the Illinois Department of Insurance no later than October 30, 2025. Filing must also include copies of Collective Bargaining Agreement, minutes from all meetings, training certificates for all trustees and other required documents.
10. APPLICATION FOR MEMBERSHIP
11. APPLICATION FOR BENEFITS
12. NEXT MEETING DATE(Tuesday, Oct. 14, 2025 @ 9:00 a.m.) / ADJOURNMENT